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Anecdotes & Schellman: Driving Compliance Attestation through Data Insights

The partnership between Anecdotes and Schellman offers strong technology, processes, and knowledge synergies, transforming the way companies manage and attest to their Governance, Risk, and Compliance (GRC) programs.



Jeff Schiess,
Managing Director
at Schellman

“ Anecdotes has built an incredible platform, and we’ve been working together to make a better audit experience for our customers.

Navigating Paradigm Shifts in GRC Management

Over the past several years, paradigm shifts in the business environment have placed a growing burden on GRC teams.



Adapting to the new “post-COVID” work environments has forced teams to adjust to the transition from on-site engagements to hybrid models.



Shifting business priorities have placed a growing emphasis on trust, resulting in the need for GRC to transition from a periodic to a continuous task.



Moving from manual reporting and interviews to placing a greater emphasis on efficiency and incorporating credible data for GRC processes.

Highly reputable audit firms like Schellman play a crucial role in assisting companies through such paradigm shifts. By enabling them to stand out and effectively reduce risk, Schellman allows them to enhance trust with partners and customers and build a strong foundation for success.

Amidst these changes, companies are also increasingly relying on Anecdotes to better manage their GRC programs. Leveraging Anecdotes' leading data-oriented technology, GRC teams improve internal operational efficiency and unlock continuous business benefits from their program. These organizations also double down on their trusted partner, Schellman, for assessments and utilize AuditSource to collaborate in effective engagements.

While the isolation of audit portals and GRC platforms in the past prevented companies from unlocking the full potential of a holistic approach, the alliance between Schellman and Anecdotes creates synergies that provide great value to their shared customers.



Michael Parisi,
Head of Client
Acquisition at Schellman

“ In an era where trust is paramount, our partnership with Anecdotes stands as a beacon of reliability and innovation in the realm of GRC management. By integrating Anecdotes' cutting-edge technology with Schellman's audit expertise, we empower companies to navigate compliance and risk with unprecedented efficiency and transparency. Together, we strengthen our commitment to delivering exceptional quality, bolstering our mission of security and compliance while continuing to be a firm our clients can trust.”

Unlocking Holistic Potential Through Integrations

The integration between The Anecdotes Compliance OS and AuditSource represents the value of combining the technology of choice (Anecdotes) with the service of choice (Schellman). It enables a coherent process that significantly benefits joint customers. Schellman clients that use Anecdotes can continuously manage their GRC program on the Compliance OS, leveraging the same environment, data, and platform capabilities, even during assurance engagements with Schellman.

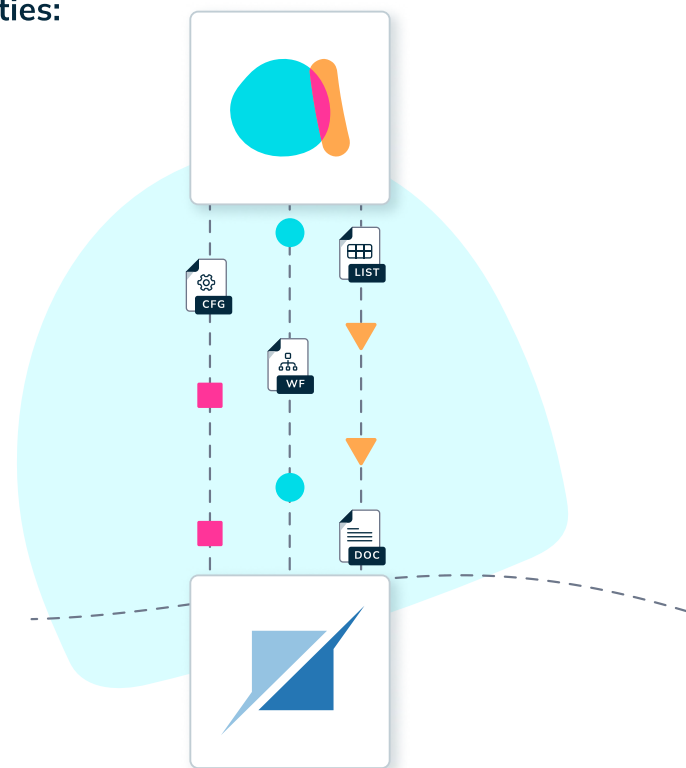
To allow customers to enjoy this unique benefit, Anecdotes and Schellman have introduced two key capabilities:

✓ Artifacts Management

Allows data from Anecdotes to be pushed automatically into AuditSource for partner inspection and review. This ensures that the data is shared in the correct scope, with the relevant timeframe, and in the specific view tailored for the engagement without the need for manual work.

✓ Collaboration Suite

Facilitates a bi-directional flow of comments and notes, enabling collaboration in the specific context of Anecdotes controls and Schellman requirements. This capability also reflects the audit progress and status, allowing customers to understand their current position and what to expect next.



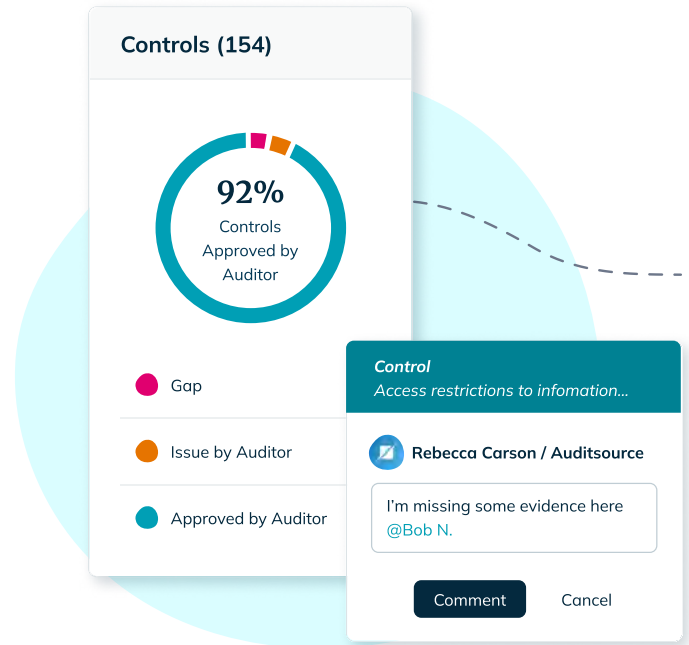
Yair Kuznitsov,
CEO at Anecdotes

“ Our valuable partnership with Schellman revolutionizes the operations and outcomes of GRC by merging Anecdotes' technological excellence with Schellman's audit expertise. Together, we streamline compliance and risk navigation, enhancing efficiency and trust. This synergy empowers our customers' businesses, a critical element for success in today's market.”

Elevating Business Outcomes Through Anecdotes and Schellman Partnership

The collaboration between Anecdotes and Schellman delivers significant business benefits:

- ✓ Best of Breed**
Maintain your trusted partner while transitioning to a data-oriented GRC platform, ensuring the perfect blend of reputation and innovation.
- ✓ Fostering Transparent and Effective Communication**
The integration fosters a transparent and effective communication channel, eliminating uncertainties and ensuring that all parties are aligned.
- ✓ Increased Effectiveness**
The partnership enhances efficiency before, during, and after the assurance process. By overcoming the traditional check-the-box approach, companies gain incremental value and a continuous improvement loop in their compliance and risk mitigation efforts.



About Schellman

“Schellman” is the brand name under which Schellman & Company, LLC and Schellman Compliance, LLC provide professional services. Schellman stands as a leading global provider of attestation, compliance, and certification services. Operating under two distinct entities, Schellman & Company, LLC (a top 50 firm) and Schellman Compliance, LLC (a globally accredited compliance assessment firm which is not a licensed CPA firm). The services provided by the Schellman entities include acting as a CPA firm (Schellman & Company, LLC Florida license number AD62941) as a leading provider of SOC reports, an ISO Certification Body, a PCI Qualified Security Assessor Company, a HITRUST assessor, a FedRAMP 3PAO, being among the pioneering CMMC Authorized C3PAOs, as well as offering international certification services including TISAX and HDS.

Renowned for its professionals' expertise combined with practical experience, Schellman delivers superior client service while upholding steadfast independence. The company's approach fosters successful, long-term relationships, enabling clients to achieve multiple compliance objectives through a single trusted third-party assessor. For further information about the services provided, please visit schellman.com.

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About Anecdotes

Anecdotes' platform enables GRC teams to strengthen and scale their GRC program. By giving GRC teams actionable GRC data, which is instantly mapped to any use case, coupled with analysis tools and configurable automations, Anecdotes empowers GRC teams to quickly identify gaps—and attest to their organization's state of compliance with confidence. Learn more by visiting www.anecdotes.ai

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